



The Board of Directors
Acme Resources Limited
1st Floor, 166, Cotton Street,
Post Bara Bazar, Kolkata (W.B.) - 700007

RECONCILIATION OF SHARE CAPITAL AUDIT

Company Registration Number: U65993WB1996PLC082197
Authorized Capital : Rs. 26 Crores (2,60,00,000 Equity shares of Rs. 10/- each)
ISIN : INE 636B01011

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by M/S ACME RESOURCES LIMITED (hereinafter referred to as 'the company') and its Registrars and Share Transfer Agents, M/s Maheshwari Datamatics Private Limited for issuing this certificate in accordance with circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and CIR/MRD/DP/30/2010 dated September 06, 2010 issued by the Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby enclose our Audit Report on Reconciliation of Share Capital for the quarter ended 30.09.2014.

Place of Signature: New Delhi
Date: 20th October 2014

For T. R. Chadha & Co.
Chartered Accountants
Firm's Registration Number – 006711N
sd/-
(Neena Goel)
Partner
Membership Number – 057986



SHARE CAPITAL RECONCILIATION AUDIT REPORT

1. For Quarter Ended : 30th September 2014
2. ISIN : INE 636B01011
3. Face Value : Rs. 10/- each
4. Name of the Company : ACME RESOURCES LIMITED
5. Registered Office Address : 1st Floor, 166, Cotton Street,
Post Bara Bazar,
Kolkata-700007
6. Correspondence Address : 77, Ground Floor
Dipni Apartment, Pitampura
New Delhi - 110034
7. Telephone & Fax no. : Phone : 011 27026766
Fax : 011 47008010
8. Email address : acmeresources@gmail.com
9. Names of the Stock Exchanges where
the company's securities are listed : a) The Calcutta Stock Exchange, Kolkatta
b) The Delhi Stock Exchange, New Delhi
10. Issued Capital (No. of shares) : 2,57,44,000 shares
11. Listed Capital (Exchange wise) : Exchange No. of Shares % of total
(As per company records) Issued cap
- | | | |
|----------------------|------------|----------------------------------|
| Calcutta Stock Exch. | 257,44,000 | 100% |
| Delhi Stock | 994,000 | 3.9% |
| <u>No. of shares</u> | | <u>% of total issued capital</u> |
12. Held in dematerialized form in CSDL : 1,10,56,300 42.9471
13. Held in dematerialized form in NSDL : 1,30,16,833 50.5626
14. Physical : 16,70,867 6.4903
15. Total no. of shares (12+13+14) : **2,57,44,000** **100.0000**
16. Reasons for difference if any,
Between (10&11), (10&15), (11&15) : Listing of 2,47,50,000 share at Delhi Stock
Exchange is under the process.



17. Certifying the details of changes in share capital during the quarter under construction as per the Table Below :

Particulars	No. of shares	Applied/not applied for listing	Listed on stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Appr. Pending for SE (specify names)
Rights, Bonus, Preferential issue, ESOPs, Amalgamation, conversion buyback, Capital reduction forfeiture, Any other (To specify)	Nil	Nil	Nil	Nil	Nil	Nil

18. Register of Members is updated (Yes/No) : Yes
If not, updated onto which date
19. Reference of previous quarter with regards excess dematerialized Shares, if any : N.A.
20. Has the Company resolved the matter mentioned in point 19 above in the current quarter? If not, reason why? : N.A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days-NSDL	Nil	Nil	Nil
Confirmed after 21 days- CDSL	Nil	Nil	Nil
Pending for more than 21 days-NSDL	Nil	Nil	Nil
Pending for more than 21 days-CDSL	Nil	Nil	Nil

22. Name, Telephone & Fax no. of the compliance office of the company : Mr. Amitava Das
Tel no. : 033 2225-6851/6852
Fax : 033 2237-9053

23. Name, Address, Tel & Fax No. : Mrs. Neena Goel
Regn No. of the Auditor: Membership No.057986
T. R. Chadha & Co.
Chartered Accountants
B-30, Connaught Place,
New Delhi-1100011



Tel No. 011 43259900

24. Appointment of common agency of share registry work, if yes (Name & Registry)

: Yes

Maheshwari Datamatics Pvt. Ltd.
6, Mangoe Lane (Surendra Mohan Ghosh Sarani) 2nd Floor Kolkata – 700001

25. Any other detail that the auditor may like to provide.

:

Nil

(E.g. BIFR Company, delisting from SE, company changes its name etc.)

For T. R. Chadha & Co.
Chartered Accountants
Firm's Registration Number – 006711N

Place of Signature: New Delhi
Date: 20th October 2014

sd/-
(Neena Goel)
Partner
Membership Number – 057986